Summary - Operational Framework for Caribou Habitat Restoration

An Operational Framework for Woodland Caribou habitat restoration in British Columbia is currently being developed to provide guidance for the planning, implementation, and monitoring of caribou habitat restoration initiatives in BC. The Framework will provide a comprehensive approach for restoration efforts to support those who may be involved in the implementation and monitoring of habitat restoration. The Framework is intended for the use of individual restoration projects which will operate at the site level once the Province and Proponent has confirmed priority areas for a restoration program at the range level.

This document provides a summary of the Framework and the four main steps involved in successfully coordinating a habitat restoration project in BC. These steps are intended to provide a clear and consistent approach for Proponents in how to prepare, execute and evaluate their restoration projects. Please note that the Framework, and this document, is meant to provide guidelines only. Every restoration program should be adapted to site specific conditions, and be informed by local expertise.



- <u>Step 1</u> The initial *planning* stage includes the selection of priority areas for habitat restoration, an engagement process, and permitting applications.
- <u>Step 2</u> Development of an **operations plan** which outlines in detail the proposed treatment areas and treatment prescriptions.
- <u>Step 3</u> Delivery of restoration *treatment* within a project area.
- <u>Step 4</u> The *effectiveness monitoring* phase of a project assesses vegetation growth and treatment success.

PLEASE NOTE - Caribou Habitat Restoration Funding (CHRF) is available for activities in steps 2 through 4: see the <u>CHRF eligible activity list</u> for more information.

STEP 1: Planning

Restoration should focus on critical habitat areas utilized by caribou and habitat that is unlikely to regenerate on its own. The Proponent must establish which areas will be treated, excluded from treatment, or left to be regenerated naturally. General definitions and criteria to be utilized for this

determination are outlined in Table 1 below, though specific criteria will vary based on site-specific conditions and project goals.

Table 1. Definitions and	Criteria for	Treatment Feature	Determination.
	criticina for	in cutification cuture	Determination

TREATMENT	NO TREATMENT	LEAVE FOR NATURAL REGENERATION
• Disturbed areas not naturally regenerating or unlikely to regenerate within a reasonable timeframe (i.e. under 0.5m height or 30% cover).	 Areas not previously treed. Existing active dispositions (ie. pipelines, mines, cutblocks, roads). 	 Vegetation cover is naturally developing and is on a trajectory to regenerate to 3 m heights
• Disturbed areas not previously restored/not restored to caribou habitat requirements.	 Protective notations such as riparian areas, protected grasslands. Safety hazards such as steep terrain. 	within 30 years.
• Areas where access by humans/predators may impact caribou.	 Continued human use (e.g. recreational) of the area. 	

An initial determination of treatment areas is best determined as part of a desktop mapping exercise. The spatial layers described below are largely publicly available through either GeoBC¹ or iMapBC² and overlap summary reports can be generated using Natural Resources Online Services³. The Proponent is encouraged to contact the MFLNRORD to access any additional databases which may not be publicly available.

- Base mapping, Satellite and Light Detection and Ranging (LiDAR) imagery;
- Habitat Suitability Models and maps which outline habitat critical for caribou within their range;
- Locations of provincially designated areas (e.g. WHAs, UWRs, parks);
- Industrial land use tenures (e.g. oil and gas, forestry and mining);
- First Nations Interests, including traditional territories.

Once a list of potential treatment areas has been established, the Proponent must initiate an engagement process with First Nations, local stakeholders and active tenure holders to determine if there are any overlapping conflicts with proposed restoration areas. Based on feedback received during engagement, proposed treatment areas may need to be removed or refined.

A field visit should then be undertaken to ground-truth any potential restoration sites and ensure restoration suitability determined as part of the desktop mapping exercise is correct.

STEP 2: Prescription

Once the initial planning phase is complete, a field reconnaissance survey should be undertaken on the selected restoration sites to determine which restoration treatment prescriptions are most suitable, confirm access routes and check for potential watercourse, pipeline or road crossing locations. This field reconnaissance survey must take place under snow free conditions to allow for an assessment of the current vegetation status.

¹ <u>https://www2.gov.bc.ca/gov/content/data/about-data-management/geobc</u>

² <u>https://www2.gov.bc.ca/gov/content/data/geographic-data-services/web-based-mapping/imapbc</u>

³ <u>https://portal.nrs.gov.bc.ca/web/client/explore</u>

It is recommended that the Proponent develop an Operations Plan prior to initiation of restoration treatment. This Operations Plan will help with coordination of restoration planning, and can be submitted to the Ministry of FLNRORD in support of an application for a Special Use Permit for Habitat Improvement⁴ if required. Please ensure applications and supporting documents are submitted a minimum of three months prior to restoration to ensure adequate time for review and acceptance.

The following elements of an Operations Plan are essential in providing a summary of how a restoration project aims to maximize the probability of achieving desired restoration goals.

- **Define treatment areas** document what areas will undergo treatment and what areas will be left for natural regeneration including rationale for each. Include detailed maps depicting chosen treatment candidates within the project area.
- **Description of baseline site conditions** summary of existing site conditions of the proposed treatment areas as assessed during the field reconnaissance survey. This should contain a description of existing plants and plant communities, wildlife features, fisheries resources, and a map showing distributions of environmentally sensitive features known to occur in the area.
- Outline treatment prescriptions Determine what treatment prescriptions are appropriate for each treatment area (eg. mounding, ripping, mulching; seeding and tree/shrub planting, spreading of woody debris, tree felling and bending, installation of fences), including frequency, intensity, and the appropriate timing for implementation of each.
- **Permitting** Outline regulatory permits and approvals obtained in preparation for proposed restoration activities, and how any permit/approval conditions will be met. A list of approvals as well as copies of each authorization should be included in the Operations Plan.
- **Consultation** Include a summary of consultations that were held to obtain planning permission and consent, including approval obtained by third-party lease holders and First Nation groups.
- Environmental Management Procedures General section describing environmental mitigation measures and procedures to be implemented during operations. This may include: Soil Conservation and Erosion and sediment control, invasive plant management, spill prevention, management of stream crossings and riparian areas.
- **Quality Control and Compliance** Document quality control requirements including the timing of inspections or audits and the process that will be used for implementation of remedial actions or adjustments to treatment if necessary.
- *Effectiveness Monitoring* Document performance standards for monitoring project effectiveness, a monitoring protocol and minimum data required to evaluate treatment success.

To support the successful development of an Operation Plan, a checklist of key items to be addressed within a Plan has been developed. (Appendix A)

⁴ The Special Use Permit for Habitat Improvement has been developed to take the place of applying for an Occupant License to Cut in some Forest Districts. Please contact your local <u>Front Counter BC Office</u> or <u>Natural Resource District Office</u> for more information.

STEP 3: Treatment

A wide range of treatment options are currently being applied in habitat restoration projects across BC. An example of field specifications for habitat restoration treatment options can be found in the *Boreal Caribou Habitat Restoration Operational Toolkit for BC.*⁵

The scheduling and timing of implementing treatment prescriptions is crucial. The best time to restore defined habitats will depend largely on the type of treatment to be applied. For example, mechanical site preparation methods are typically applied during frozen conditions to limit ground disturbance, while seeding and planting efforts are best applied in early spring to allow for the best chance of survival. Seed and seedling availability will also affect the timing of treatment delivery. The Proponent is encouraged to source these early on in the planning phase of the restoration project to ensure all required materials will be available for the time treatment is scheduled. Once treatment has been applied, planted areas are to be flagged or otherwise marked for identification to assist with long term monitoring.

Quality Control

Quality control requirements that were documented in an Operations Plan to support a Permit application (Step 2) will require inspection or audit by a Qualified Environmental Practitioner (QEP). Audits will involve walking treated areas and establishing treatment and reference monitoring plots to determine if the contractor's activities comply with the restoration contract and applicable permit conditions. Quality control evaluations should be submitted to the Ministry of FLNRORD within six weeks of the survey, or as per relevant permit conditions. An example of sampling design for project level restoration monitoring can be found in Section 3 of the document *Boreal Caribou Habitat Restoration Monitoring Framework*⁶. A template for a Restoration monitoring plot establishment survey Datasheet can be found in Appendix B.

STEP 4: Monitoring

Effectiveness monitoring is essential to determine whether treatments applied as part of a restoration project have resulted in the desired outcomes of increased vegetation growth and/or access control.

A survival survey allows for an initial assessment of seedling survival and early response of vegetation. It is recommended that the first survival survey be conducted after one full growing season to identify any immediate issues, e.g. with seedling mortality, seed germination and/or access control. Within the following four years, surveys will be able to identify issues with vegetation growth. After five growing seasons, monitoring results should be able to indicate whether recommended targets will be met based on a free-growing tree stand.

An example Restoration Monitoring Survey datasheet which may be used for conducting survival surveys is found in Appendix B, and standard protocols for data collection to assist with completion of the data sheet is provided in Appendix C.

⁵ <u>http://www.bcogris.ca/sites/default/files/bcip-2015-05-restoration-toolkit-28final29-jan-2115.pdf (Pg 7-19).</u>

⁶ <u>http://www.bcogris.ca/sites/default/files/bcip-2016-02-restoration-monitoring-framework-final-dec151.pdf</u>

Results of each survival survey should be evaluated based on the recommended restoration targets found in Table 2. Where expected targets have not been met, remedial actions are to be determined in consultation with the MFLNRORD and implemented at the earliest practicable time.

RESTORATION GOAL	EVALUATION CRITERIA/INDICATORS	TARGETS
Vegetation Establishment	 Density (%) of live seedlings (stems/ha), including planted and natural regeneration Percent cover of live seedlings Vigour of live seedlings (i.e. presence of chlorosis or other health issues) Vegetation community composition (conifers, shrubs, grasses etc.) 	 Target survival rate, densities and percent cover are specified in regional FSPs. No evidence of tree health issues.
Access Control	 Evidence of access (Y/N) Type of access (Predators/other ungulates or Motorized vehicles, including ATV, truck, snowmobile Level of use (May be low with infrequent and few signs or high with tracks and ground disturbance very visible) 	 Evidence of predator or motorized vehicle use following installation of access control is eliminated or reduced.

Table 2. Generalized Restoration Targets for a Survival Survey*.

*Adapted from Golder, 2015b

Appendix A - Operations Plan Checklist

KEY ITEM	REQUIRED DETAIL	COMPLETED
TREATMENT AREAS	 General Site Location Map Treatment Map depicting treatment zones Description of how areas were classified to be treated, not treated, or left for natural regeneration 	
ENVIRONMENTAL SETTING	 Summary of existing site conditions based on field survey (e.g. vegetation, streams) Summary of environmental setting based on online background search (i.e. sensitive plant, wildlife features, fisheries resources, timing windows) Environmental Features Map 	
TREATMENT PRESCRIPTIONS	 Outline of restoration techniques to be applied (e.g. mechanical site preparation, planting, access control) Outline of how prescriptions were chosen based on site conditions and site limiting factors Summary Treatment Prescriptions Table for individual Treatment Zones Sign off from Registered Professional Forester for all planting programs. 	
ENGAGEMENT	 Summary of stakeholder (e.g. government, other tenure holders) and First Nation engagement 	
PERMITTING	 Written understanding of relevant regulations and statutes Acquisition of approvals and permits based on project activities and verified environmental features 	
ENVIRONMENTAL MANAGEMENT PROCEDURES	 Written understanding of applicable mitigation and conservation measures as required by regulation and best management practices Summary of procedures to be implemented (e.g. stream crossings, erosion and sediment control, invasive plant management, spill prevention) 	
OTHER CONSIDERATIONS	Worker SafetyWorker Training	

Appendix B – Field Datasheets

- Habitat Restoration Monitoring Plot Establishment Survey
- Ground-based Habitat Restoration Monitoring Survey

Habitat Restoration Monitoring Plot Establishment

				Ge	neral Plot Inf	ormation					
Pre	oject No.	I	Plot ID	Date (c	ld/mmm/yy)	Com	pany	Crew Initia	als	QAG	QC initials
	Plot Type					Plot Center	Coordinates				
				Datum	l u	TME			<u> </u>	UTM	Zone
Treatme	ent Referen	Reference				····-				••••	
Plot ce	enter staked?	Distu		undary staked?		Plot	Markers			Plot P	hotos
	Y/ N	Diota	Y /	-	Flagging	g tape Y/ N	1	num tags Y / N			
			. ,		eral Location D		, ((a)))				
		0			1-4		-4				
		General	Location L)rawing (include p	olot markers, ad	ijacent nabitat fe	atures, distu	rbances, etc)			
BEC Zone/ S	ubzone/ Site Series	BE	C Site Seri	es Name		Ger	neral Vegetat	ion Classification			
					Upland_Pine	Upland_De	cid. 🗌 Up	land_Spruce	Wetland	Sb-Lt	Other
Slope (%)	Aspect (°)				Mesoslope P	osition				Elevatio	ו (m)
		CR -c	crest UP	upper MD -middle	e LW-lower T	O -toe DP -depre	ession LV-le	/el GU -gully			
	Disturbances					Soil Inf	ormation				
Human			Soil C	rg. Depth (cm)	Mottles /	Gley (depth)	Surface	Effective Texture	Sc	oil Class	Drainage
Fire / snow					Y/N	cm					
Wildlife						Moistur	re Regime				
			0-very xe	eric 1-xeric 2-s	subxeric 3-sub	omesic 4-mesic	5-subhygri	c 6-hygric 7-s	ubhygric	8-hydri	с
Notes						Nutrien	nt Regime				
				A - very	/ poor B – po	or C - medium	n D - rich	E - very rich	F - saline	9	
				Linea	ar Feature In	formation					
		т	ype of Lin	ear Disturbance					Comme	nts	
Seismic li	ine 🗌 Cutline	🗌 Trail	🗌 Pip	eline 🗌 Trans	mission line	Road 🗌 (Other				
Line Width (r	n) Line Ag	je Class (j	years)			Line-of-Site Dist	ance Class (m)		Lin	e Orientation
	<5 5-10	10-2	20 🗌 20-	40	<50] 50 - 200		0 - 500	> 500		
Robel	Height (cm)	Bearir	וg	Photo #	4	Adjacent Site Se Canopy Attri		Adjacent (NE)	Adja	cent (SW)
1					BEC	zone/ subzone/ s					
2					Over	story / Understor	y canopy				
	Evidence of	of Line Us	e by Hum	ans			Evidence	of Line Use by V	Vildlife		
none	ATV Truck	Heav	y Machinery	Other		none scat(s	s) 🔲 track(s)	game trail(s)	nes	t(s) oth	ier:
Notes re. I	numan evidence of li	ne use, in	cludina es	timated amount o	of use:			line use, includin			
								.,			

			Surf	ace Substra	te - %	cover of	non-living ma	tter; adds to 10	0% within	plot			
Water		Mineral Soil		Cobbles & Stones			Bedrock		Decayi Wood		Organ Matte		
	Treatment Plot Information												
	Treatment T	уре	Sto	cking Density		Stock	type (of planted	d species)	Yea	r of Treatment	F	Plot Radiu	s
							_						
Species	Planted (P) / Nat. Regen (N)	Ht (cm)		rowth (cm) 3rd year #	rcd (cm)*^	age^	Species	Planted (P) / Nat. Regen (N)	Ht (cm)	Leader Growth 1st / 2nd / 3rd y		rcd (cm)*^	age^
						<u> </u>							
							_						
						1							

1st year refers to the current year; 2nd year refers to one year since time of data collection; 3rd year refers to 2 years from time of data collection

 * root collar diameter; ^ recorded only for tallest individual of each species

Vegetation Cover - within plot						
Tree/ Tall Shrub [T] (1.5 - 4.9 m)	Shrub [S] (<1.5 m)	Forb [F]	Graminoid [G]	Bryophyte [B]	Lichen [L]	
+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	
		Dominant and Co-do	minant Plant Species			
Species	Strata	Cover Class	Species	Strata	Cover Class	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
	T S F G B L	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8	
		Incidental Wild	ife Observations			
Species		Sign		Notes / Comments		
1						
2						
3						
4						
5						
Comments / Notes						

Ground-based Habitat Restoration Monitoring Survey

						Ge	neral Plo	t Informa	tion						
	Projec	ct No.		Plot/W	aypoint ID	PI	ot Type	Cre	w Initials F	ield QA/0	QC Plot P	hotos	Date (dd	/mmm/yy)	,
						Treatme	ent 🗌 Refe	rence						1 1	
BEC Zon	e/ Subz	one/ Site	e Series	BEC	Site Series Na	ame			Genera	Vegetati	on Classification	on			
] Upland_	Pine 🗌 🛛	Jpland_Decid.	🗌 Uplai	nd_Spruce	Wetland	_Sb-Lt	Other		
Slope ('	Slope (%) Aspect (°)				Mesoslope position Site Location Descr						Descriptio	n			
	CR -crest UP -upper MD -middle LW -low						er TO-toe	DP -depression	on LV-le	vel GU-gully					
	Locatio	on Coord	dinates						Soil Inform	nation					
Datum		NAD27		NAD83	Soil Org. D	epth (cm)	Mott	es / Gley (depth)	Surface/E	ffective Textur	e So	oil Class	Drainag	je
UTM E *							Y / N	J	cm						
UTM N *									Moisture R	egime					
UTM Zone	ə				0-very xeric	1-xeric	2-subxeric	3-subme	sic 4-mesic	5-subhy	gric 6-hygric	7-subhy	ygric 8-h	ydric	
Locatio									Nutrient Re	egime					
Notes	;					A - very p	oor B	- poor	C - medium	D - rich	E - very rich	F - 3	saline		
						Linea	ar Featur	e Informa	ation						
Line Wid	ith (m)		Line Ag	e Class (y	ears)			Line-o	f-Site Distanc	e Class (ı	n)		Line	e Orientati	ion
		_<5	5-10	10-20	20-40		<50		50 - 200	200	- 500] > 500			
Rob		Laint	nt (cm)	Pagrin		Photo #		Adjace	ent Site Series	/ Tree	Adjacent	(NE)		cent (SW)	
Rot	bei	Heigr	nt (cm)	Bearing	9	Photo #		Ca	nopy Attribut	es	Adjacent	(NE)	Ааја	cent (SW)	
1								BEC zon	e/subzone/sit	e series					
2								Overstor	ƴ/ Understory	[,] canopy					
		Ev	idence o	f Line Use	by Humans				I	Evidence	of Line Use by	Wildlife			
none 🗌		rv 🗆	Truck	☐ Heavy	Machinery	Other		none	scat(s)	track(s)	game trail(s)) 🗌 nes	t(s) 🗌 oth	er:	-
Notes	re. hum	an evide	ence of lir	ne use, inc	luding estima	ited amoun	t of use	Notes r	e. wildlife evid	lence of I	ine use, includ	ing estin	nated amo	ount of us	е
				Su	rface Subst	rate - %	cover of n	on-living m	atter; adds to 1	00% withi	n plot				
Water			Mineral		Cobbles	&		Bedrock		Decayi	ing	c	Organic		
mator		_	Soil		Stones			Douroon		Woo	d		Matter		
Species	Planter	d (P) / I					Treatme	ent Plot	Planted (P) /						
-	Planted Nat. R	egen	Ht (cm)		r Growth (cm) nd / 3rd Year #	rcd (cm)*/	ane^	ent Plot Species	Planted (P) / Nat. Regen	Ht (cm)	Leader Gro 1st / 2nd /			cd))*^ age	۰
		egen	Ht (cm)	1st / 2	nd / 3rd Year #	rcd (cm)*/	ane^			Ht (cm)	1st / 2nd /	3rd Year #			••
	Nat. R	egen	Ht (cm)	1st / 2 /	· · ·		ane^		Nat. Regen	Ht (cm)	1st / 2nd /	3rd Year # /			_* ^
	Nat. R	egen	Ht (cm)	1st / 2 /	nd / 3rd Year # / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / /	3rd Year			<u>^</u>
	Nat. R	egen	Ht (cm)	1st / 2 / / /	nd / 3rd Year * / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / /	3rd Year			
	Nat. R	egen	Ht (cm)	1st / 2 /	nd / 3rd Year # / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / /	3rd Year			<u>^</u>
	Nat. R	egen	Ht (cm)	1st / 2 / / / /	nd / 3rd Year # / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / /	3rd Year # / / / /			^¢
	Nat. R	egen	Ht (cm)	1st / 2 / / / / /	nd / 3rd Year # / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / /	3rd Year # / / / / / / / / /			
	Nat. R	egen	Ht (cm)	1st / 2 / / / / / / /	nd / 3rd Year * / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / /	3rd Year # / / / / / /			× *
	Nat. R	egen	Ht (cm)	1st / 2 / / / / / / / /	nd / 3rd Year # / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / /	3rd Year # / / / / / / / / / /			×
	Nat. R	egen	Ht (cm)	1st/2 ///////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / /	3rd Year (/ / / / / / / / / / /			<u>-</u>
	Nat. R	egen	Ht (cm)	1st/2 ///////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / /	3rd Year #			
	Nat. R	egen	Ht (cm)	1st / 2 //////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / /	3rd Year #			
	Nat. R	egen	Ht (cm)	1st / 2 //////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / / /	3rd Year # / / / / / / / / / / / / / / / / / / /			≥^
	Nat. R	egen	Ht (cm)	1st / 2 //////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / / / / / /	3rd Year #			······································
	Nat. R	egen	Ht (cm)	1st / 2 //////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / / / / / /	3rd Year /			·····
	Nat. R	egen	Ht (cm)	1st / 2 // // // // // // // // // // // // //	nd / 3rd Year # / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / / / / / /	3rd Year 4			<u></u>
	Nat. R	egen	Ht (cm)	1st / 2 //////////////////////////////////	nd / 3rd Year # / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / / / / / / / / / / / / / / / / / /	3rd Year 4			·
	Nat. R	egen	Ht (cm)	1st / 2 // // // // // // // // // // // // //	nd / 3rd Year **		ane^		Nat. Regen	Ht (cm)	1st / 2nd / /	3rd Year a / / / / / / / / / / / / /			
	Nat. R	egen	Ht (cm)	1st / 2	nd / 3rd Year ** / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / /	3rd Year a / / / / / / / / / / / / /			≥^
	Nat. R	egen	Ht (cm)	1st / 2 / </td <td>nd / 3rd Year # / / / / / / / / / / / / / / / / / /</td> <td></td> <td>ane^</td> <td></td> <td>Nat. Regen</td> <td>Ht (cm)</td> <td>1st / 2nd / <td< td=""><td>3rd Year 4</td><td></td><td></td><td>>^</td></td<></td>	nd / 3rd Year # / / / / / / / / / / / / / / / / / /		ane^		Nat. Regen	Ht (cm)	1st / 2nd / / <td< td=""><td>3rd Year 4</td><td></td><td></td><td>>^</td></td<>	3rd Year 4			>^

1st year refers to the current year; 2nd year refers to one year since time of data collection; 3rd year refers to 2 years from time of data collection

			Vegetation Percent Co	over - average within p	lot	
	/Tall Shrub [T] 1.5 - 4.9 m)	Shrub [S] (<1.5 m)	Forb [F]	Graminoid [G]	Bryophyte [B]	Lichen [L]
+ 1 2	3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8	3 + 1 2 3 4 5 6 7 8	+ 1 2 3 4 5 6 7 8
Percei	nt Cover of Invasiv	e/Non-Native Species	Description of Invasive	/Non-Native Species	Description of S	oil Litter Layers
	+ 1 2 3 4	5 6 7 8			LF	но
			Vegetation Density	 average within plot 		
	/Tall Shrub [T] 1.5 - 4.9 m)	Shrub [S] (<1.5 m)	Forb [F] - description of distribution	Graminoid [G] - description of distribution	Bryophyte [B] - desciption of distribution	Lichen [L] - description of distribution
Low N	Med High Dense	Low Med High Dense				
		Planted and Na	turally Re-established	Seedlings - average	within treatment plot	
Mounded	Season Planted		% Survival		Vigour	
Y / N	Winter / Summer	# of live seedlings:	# of dead seedling	s: () - dead 1 - poor 2 - fair 3	3 - good 4 - excellent
			Dominant and Co-dor	minant Plant Species		
	Species	Strata	Cover Class	Species	Strata	Cover Class
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
		TSFGBL	+ 1 2 3 4 5 6 7 8		TSFGBL	+ 1 2 3 4 5 6 7 8
			Incidental Wildli	fe Observations		
Sner	ries		Incidental Wildli Sign	fe Observations	Notes / Comments	
Spec	cies		Incidental Wildli Sign	fe Observations	Notes / Comments	
1	cies			fe Observations	Notes / Comments	
1 2	sies			fe Observations	Notes / Comments	
1 2 3	cies			fe Observations	Notes / Comments	
1 2 3 4	cies			fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5	cies			fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5				fe Observations	Notes / Comments	
1 2 3 4 5					Notes / Comments	

Cover classes: + [<1%], 1 [1-2%], 2 [>2-5%], 3 [>5-10%], 4 [>10-25%], 5 [>25-50%], 6 [>50-75%], 7 [>75-95%], 8 [>95-100%].

Appendix C – Effectiveness Monitoring Data Collection Standard Protocols

MEASURABLE TARGET	DESCRIPTION OF DATA COLLECTION METHOD	REFERENCE
BEC zone, subzone, site series	Describe the Biogeoclimatic zone, subzone, and site series of the plot using the Ministry of Forests and Range maps and regional field guide to site identification and interpretation for terrestrial zones (available online), and the Wetlands of British Columbia to describe wetland ecosystems.	BC Ministry of FLNRO 2011; MacKenzie and Moran 2004.
Slope	Record percent slope gradient using a clinometer.	Field Manual for Describing Terrestrial Ecosystems ¹ (Sect. 1, pg. 25)
Aspect	Record orientation of slope relative to true north, using a compass.	Field Manual for Describing Terrestrial Ecosystems (Sect. 1, pg. 25)
Mesoslope position	Record the position of plot relative to localized catchment area using codes, where: • CR = crest • UP = upper slope • MB = middle slope • LW = lower slope • TO = toe • DP = depression • LV - level • GU = gully	Field Manual for Describing Terrestrial Ecosystems (Fig 1.3, Sect. 1, pg. 25-26)
Elevation	Determine in the field using an altimeter or GPS at plot center. Record in meters.	Field Manual for Describing Terrestrial Ecosystems (Sect.1, pg. 25)
Soil Organic depth	Record the depth of the upper and lower boundaries of the organic layer (in centimetres) at plot center.	Field Manual for Describing Terrestrial Ecosystems (Sect.2, pg. 28)
Mottles/gley depth	Describe whether there is iron oxidation in the soil and if so, measure the depth at plot center.	Field Manual for Describing Terrestrial Ecosystems (Sect.2, pg. 45)
Soil surface/effective texture	Describe the texture of the soil within the A horizon using soil classification codes in the Canadian System of Soil Classification.	Field Manual for Describing Terrestrial Ecosystems (Sect. 2 & 9.19)
Soil Class	Use the Canadian System of Soil Classification codes for soil order, great groups, and sub groups.	Field Manual for Describing Terrestrial Ecosystems (Sect. 2 pg. 14 & Sections 9.17- 9.18)

¹Field manual for describing Terrestrial Ecosystems: <u>https://www2.gov.bc.ca/assets/gov/environment/plants-animals-and-ecosystems/conservation-data-centre/field_manual_describing_terrestrial_ecosystems_2nd.pdf</u>

MEASURABLE TARGET	DESCRIPTION OF DATA COLLECTION METHOD	REFERENCE
Drainage Class	Assess the speed and extent of water removal from the soil in growing season conditions using Drainage class codes, where: • x = very rapidly drained • r = rapidly drained • w = well drained • m = moderately well drained • i = imperfectly drained • p = poorly drained • v = very poorly drained	Field Manual for Describing Terrestrial Ecosystems (Table 2.16, Section 2 pg. 22)
Soil moisture regime	Assess the soil moisture based on environmental factors, soil properties and indicator plants. Use code system 0 to 8, where: • 0 = very xeric	Field Manual for Describing Terrestrial Ecosystems (Table 1.1, Section 1 pg. 13)
	 1 = xeric 2 = subxeric 3 = submesic 4 = mesic 5 = subhygric 6 = hygric 7 = subhydric 8 = hydric 	
Nutrient regime	Assess the nutrient regime based on environmental factors, soil properties, and indicator plants. Use code system A to F, where: • A = very poor • B = poor • C = medium • D = rich • E = very rich • F = saline	Field Manual for Describing Terrestrial Ecosystems (Table 1.2, Section 1 pg. 15)
Type of disturbance	Describe the type of disturbance, ie. Seismic line, cutline, trail, pipeline, transmission line, road, cutblock, wellsite/facility, other.	n/a
Line/trail width	Record the width of each linear disturbance by measuring a straight line from one distinguishable linear edge to another at plot centre. As a general rule, edges can be determined to start at the first mature tree (DBH > 10cm) from the disturbed area. Record measurement of the linear disturbance in meters.	n/a

MEASURABLE TARGET	DESCRIPTION OF DATA COLLECTION METHOD	REFERENCE
Age of line	Approximate age based on vegetation regrowth (refer to age of trees in treatment/reference plot) or know age based on disturbance marker such as a seismic tag; use age categories of <5 years, 5 – 10 years, 10 – 20 years, 20 – 40 years, and >40 years.	Vegetation Resources Inventory – Ground Sampling Procedures (2018) ² (Sect. 4.8, pg. 73-79)
Line orientation	Record the orientation that the linear disturbance runs using a compass (in degrees).	n/a
Line of sight distance	Estimate distance that observer can visually see down the linear disturbance (both directions) with bare eye (in meters). One observer stands at plot center while other field crew member walks down line until observer can no longer see them. Classify distances as <50m, 50 – 200m, 200 – 500m, and >500m.	n/a
Average height and vertical density of standing vegetation	Using robel poles, this measurement method can determine amount of standing vegetation remaining on an area after use, and can be interpreted as the hiding cover for wildlife. This method can be used to monitor height and vertical density of standing vegetation over large areas quickly. Place the robel pole 5m from the plot center in the middle of the line along each orientation of the linear disturbance (eg. 90 degrees and 270 degrees if that is the orientation of the line). Observer crouches so their eye level is at 1m, to visually assess the band on the pole that is at the top of the vegetation, and records the height. Two measurements should be taken (in centimeters) and an average recorded (in meters) for each orientation of the linear disturbance (Robel 1 and Robel 2).	Robel et al. 1970 ³
Evidence of human line use	 Assess whether there has been evidence of human use on the linear disturbance. If so, add information about whether it is motorized or foot traffic. Assess access level using the following categories: Absent Low (tracks/trail evident but difficult to discern or appear to be used infrequently) High (tracks/trail evident and appear to be well used; vegetation is trampled, and bare ground may be visible) 	

 ² <u>https://www2.gov.bc.ca/gov/content/industry/forestry/managing-our-forest-resources/forest-inventory/ground-sample-inventories/vri-audits/standards</u>
 ³ <u>https://journals.uair.arizona.edu/index.php/jrm/article/download/5830/5440</u>

MEASURABLE TARGET	DESCRIPTION OF DATA COLLECTION METHOD	REFERENCE
Evidence of game trail	 Assess linear disturbance for evidence of wildlife game trails. A game trail is defined as wildlife walking on a trail that is embedded in a path on the ground due to animals walking the same route for many years. Assess access level using the following categories: Absent Low (tracks/trail evident but difficult to discern or appear to be used infrequently) High (tracks/trail evident and appear to be well used; vegetation is trampled, and bare ground may be visible) 	Field Manual for Describing Terrestrial Ecosystems (Section 5 Table 5.11)
Wildlife sign	Search the area and record any sign of scat, tracks, trails, tunnels, nests/beds/burrows/dens, signs on compacted or foraged vegetation, and wildlife remains.	Field Manual for Describing Terrestrial Ecosystems (Section 5 Table 5.11)
Percent cover of non- living and organic matter	Record the proportion of ground surface covered by each substrate class of non-living and organic matter (water, mineral soil, cobbles and stones, bedrock, decaying wood, and organic matter); need to add up to 100% within plot.	Field Manual for Describing Terrestrial Ecosystems (Figure 3.2 – visual estimation of foliage coverage)
Height of trees in treatment/ reference plots	Measure and record total height of individual trees in centimetres, by measuring the length of the tree along the stem from high side ground. Record by tree species type.	Vegetation Resources Inventory – Ground Sampling Procedures (2018) (pg. 49)
Root collar diameter (rcd) of trees in treatment/reference plots	Measure diameter of the stem 1 cm below cotyledon nodes and below any obvious swelling. An average of two measurements should be taken for each tree located within the treatment/reference plot.	
Age of trees in treatment/ reference plots	Count the number of whorls present on coniferous trees present within the plot. Record age by species type.	Vegetation Resources Inventory – Ground Sampling Procedures (2018) (pg. 78, Figure 4.15)
Leader growth (cm)	Measure height of leader for current year, one year prior to data collection and two years prior to data collection. Measurement should be made from the point of germination to the top of the terminal bud of the dominant leader. Record leader growth by tree species type.	Vegetation Resources Inventory – Ground Sampling Procedures (2018)

MEASURABLE TARGET	DESCRIPTION OF DATA COLLECTION METHOD	REFERENCE
Percent cover of vegetation and invasive/non-native species in treatment/ reference plot	Record percentage of the ground surface covered within plot when the crowns are projected vertically, for each vegetation type: Tree/tall shrub Shrub Forb Graminoid Bryophyte Lichen	Field Manual for Describing Terrestrial Ecosystems (Figure 3.2 – visual estimation of foliage coverage)
Density of vegetation in treatment/reference plot	 Density class determined through a fixed plot area, using classifications: Low: 1 – 1000 stems/ha Medium: 1001 – 2000 stems/ha High: 2001 – 5000 stems/ha Dense: >5000 stems/ha 	
Soil litter layers description	Dig a soil pit and record the average depths of the L, F, and H soil horizons (in centimeters).	Field Manual for Describing Terrestrial Ecosystems (Section 2, Table 2.20)
Survival of planted seedlings	Record the number of live and dead seedlings within the plot, where live = "trees have enough foliage to keep them alive (live cambium present), and are rooted into the ground" and dead = "trees are obviously dead, or roots are separated from the ground".	Vegetation Resources Inventory – Ground Sampling Procedures (2018) (pg. 44, Table 4.2)
Vigour of planted seedlings	 Describe general condition of seedlings using classification system 0 to 4, where: 0 = dead 1 = poor, yellow 2 = fair, pale green 3 = good, green 4 = excellent, dark green 	Field Manual for Describing Terrestrial Ecosystems (Section 3, pg. 14)